

FLEET AND FINANCE MANAGERS RISK CHECKLIST

ARE YOU COVERED FOR VEHICLE COMPLIANCE?

Having a documented policy covering the potential driver and vehicle risks of running your fleet is essential for managing compliance, including the safe operation of grey fleet – employee-owned vehicles used for work purposes.

DRIVER RISKS



- ✓ Do all authorised drivers understand their responsibilities under your Motor Vehicle Policy?
- ✓ Can all drivers access and accept policies and procedures in a central platform?
- ✓ Do you have a system in place for monitoring licence renewals, demerit points and infringements?
- ✓ Who is responsible for paying parking or speeding fines associated with fleet vehicles?
- ✓ Does this differ for grey fleet vehicles?
- ✓ Will the organisation or driver be responsible for claim excess in the case of an at fault accident?
- ✓ Do you have an accident management or tracking platform in place?
- ✓ Do you have technology in place to monitor driver health and safety?
- ✓ How do you mitigate the risk of driver distraction, including mobile phone usage?

THREE TIPS FOR MANAGING FINANCIAL RISK AND COMPLIANCE



Review current processes and identify any gaps that put your organisation at risk.



Invest in technology that can help you pinpoint potential red flags.



Partner with a fleet management organisation that can tailor a solution to your organisation's needs.

VEHICLE RISKS



- ✓ What are your regular servicing intervals, to check for roadworthiness between registration checks?
- ✓ How do you manage grey fleet servicing to check for roadworthiness?
- ✓ Are your routine service costs and turnaround times agreed upfront?
- ✓ Who is responsible for fleet vehicle registration and comprehensive and third-party insurance?
- ✓ Who is responsible for grey fleet registration and comprehensive and third-party insurance?
- ✓ Do you have a platform where all registration and insurance details are stored?
- ✓ Have you budgeted for excess kilometres beyond your lease agreements?
- ✓ Do you have technology in place to provide visibility into the condition of your fleet vehicles at any point in time?
- ✓ What is your policy for managing fuel cards or fuel expenses?



Consolidating your view of driver and vehicle compliance can help you optimise the uptime and cost-effectiveness of your fleet, so you can keep operating and maintenance budgets in check.



With Interleasing's [Fleet Inspect](#) you can get visibility into new damage to a vehicle as it is reported for a better understanding of potential end of lease financial impacts.

To learn more about the financial, safety and reputational risks of managing your fleet, download our comprehensive guide to managing fleet risk.

[DOWNLOAD GUIDE](#)

